



**ValueOptions® Maryland Tips for  
Submitting Authorization Requests  
through ProviderConnect**

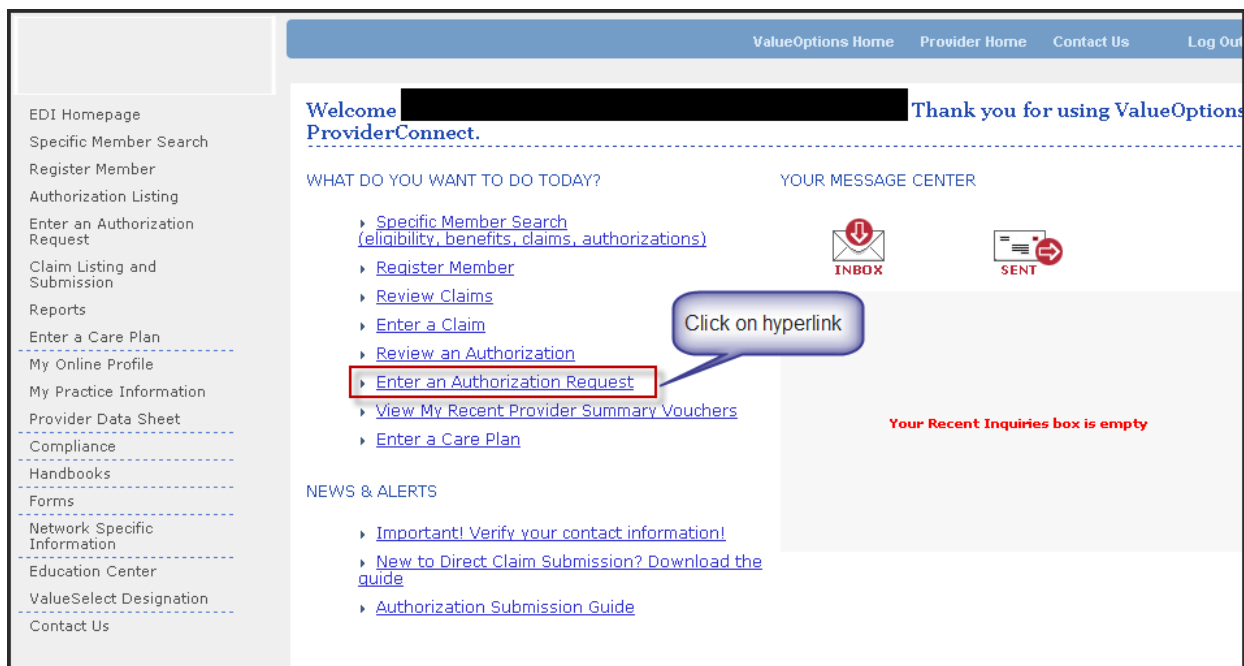
**September 2009**

## Table of Contents

Tips for Submitting Authorization Requests through ProviderConnect .....	3
Tips for Submitting PRP Authorization Requests .....	13
Tips for Submitting RRP Authorization Requests .....	19
Tips for Submitting OMS Authorization Requests .....	25
Initial Requests for OMS .....	25
Concurrent Requests for OMS .....	29
Tips for Submitting a Discharge Review .....	35
OMS Discharge Reviews .....	37
Standard Outpatient Discharge Review .....	42
Inpatient/HLOC Discharge Review .....	44
Appendix for requesting various Types of Care .....	45

## ***Tips for Submitting Authorization Requests through ProviderConnect***

After logging in, providers will initially view their home page. Authorization Requests are started by utilizing the ***Enter an Authorization Request***:



After selecting ***Enter an Authorization Request*** providers will be directed to a disclaimer page and then to a ***Search a Member*** page where **Member ID** and **Date of Birth** are required elements. The system defaults to the current date for “**As of Date**” but can be changed as needed. The Consumer ID can be the Medicaid ID, the MAPS-MD or ValueOptions® Maryland assigned Uninsured ID, or the ValueOptions Consumer ID.

ProviderConnect Home

### Search a Member

Required fields are denoted by an asterisk ( \* ) adjacent to the label.

Verify a patient's eligibility and benefits information by entering search criteria below.

\*Member ID  (No spaces or dashes)

Last Name

First Name

\*Date of Birth  (MMDDYYYY)

As of Date  09082009 (MMDDYYYY)

Providers will be offered a page to confirm the consumer information.

Next, the provider must select the correct service address on the **Select a Service Address** page. This address needs to be a match to the primary location where the consumer will receive services, and is the key to successful navigation through the request process. Funding streams, program codes and OMS provider types are linked to this selection.

ProviderConnect Home

### Provider

Provider ID  Provider Last Name  Provider First Name

#### Select Service Address

If provider has more than 1 active servicing address - these will all display

Provider	Vendor			
Capture	Provider ID	Last Name	Vendor ID	Vendor Last Name
	Tax ID	First Name	Vendor First Name	
	Alternate ID	Service Address	Paid To Vendor ID	Pay To Address
<input type="radio"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/> ST		<input type="text"/>
		SALISBURY, MD 21801-4921-		

The next page is the **Requested Services Header** page. The selection on this page is the key to ensuring the correct forms display and the correct authorization request is placed in the system. Refer to the appendix at the end of this document for information regarding correct selections. The **Requested Services Header** page will refresh and redisplay depending on the options selected. Examples of Inpatient and Higher Levels of Care and Outpatient Services are displayed below:

Home

### Requested Services Header

All fields marked with an asterisk (\*) are required.  
 Note: Disable pop-up blocker functionality to view all appropriate links.

**Requested Start Date/OMS Interview Date (MMDDYYYY)**  
 09082009

**Level of Service**  
 INPATIENT/HLOC

**Type of Service**  
 MENTAL HEALTH

**Level of Care**  
 INPATIENT

**Type of Care**  
 INPATIENT MENTAL HEALTH- ACUTE

**Admit Date (MMDDYYYY)**  
 09082009

Provider

Tax ID	Provider ID	Provider Last Name	Vendor ID	Provider Alternate ID

Consumer

Consumer ID	Last Name	First Name	Date of Birth (MMDDYYYY)

### Attach a Document

Complete the form below to attach a document with this Request  
 The following fields are only required if you are uploading a document

**Document Type:** Does this Document contain clinical information about the Consumer? Yes  No

**Document Description:** SELECT...

UploadFile Click to attach a document Delete Click to delete an attached document

Attached Document:

Back Next

Once all info is entered click **Next** - you will be prompted on whether or not you wish to attach a document - this is last chance to attach documents to the request - but they are not required. Continue with options to move forward.

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Home

### Requested Services Header

All fields marked with an asterisk (\*) are required.  
 Note: Disable pop-up blocker functionality to view all appropriate links.

**Requested Start Date/OMS Interview Date (MMDDYYYY)**  
 09082009

**Level of Service**  
 INPATIENT/HLOC

**Type of Service**  
 MENTAL HEALTH

**Level of Care**  
 INPATIENT

**Type of Care**  
 INPATIENT MENTAL HEALTH- ACUTE

**Admit Date (MMDDYYYY)**  
 09082009

Provider

Tax ID	Provider ID	Provider Last Name	Vendor ID	Provider Alternate ID

Consumer

Consumer ID	Last Name	First Name	Date of Birth (MMDDYYYY)

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Complete the form below to attach a document with this Request  
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**Document Type:** Does this Document contain clinical information about the Consumer? Yes  No

**Document Description:** SELECT...

UploadFile Click to attach a document Delete Click to delete an attached document

Attached Document:

Back Next

Once all info is entered click **Next** - you will be prompted on whether or not you wish to attach a document - this is last chance to attach documents to the request - but they are not required. Continue with options to move forward.

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ProviderConnect Home

### Requested Services Header

All fields marked with an asterisk (\*) are required.  
Note: Disable pop-up blocker functionality to view all appropriate links.

\*Requested Start Date/CMS Interview Date (MMDDYYYY) 09082009

\*Level of Service OUTPATIENT/COMMUNITY BASED

\*Type of Service MENTAL HEALTH

\*Level of Care OUTPATIENT

\*Type of Care THERAPEUTIC BEHAVIORAL SERVICES

Provider

Tax ID	Provider ID	Provider Last Name	Vendor ID	Provider Alternate ID

Consumer

Consumer ID	Last Name	First Name	Date of Birth (MMDDYYYY)

### Attach a Document

Complete the form below to attach a document with this Request  
The following fields are only required if you are uploading a document

\*Document Type: Does this Document contain clinical information about the Consumer? Yes  No

\*Document Description: SELECT...

UploadFile Click to attach a document

Delete Click to delete an attached document

Attached Document:

Back Next

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Complete the clinical information, as applicable, for the type of service being requested. These screens vary between Inpatient/HLOC and Outpatient/Community Based services.

Tips for successful submission/navigating screens include:

- ProviderConnect works best with Internet Explorer 6 or IE7 for your browser – if you are having issues with the screens not displaying or pop ups not working correctly, you may be using a newer version of IE or using Fire Fox. If you are using IE8, you can follow the below steps to help with the issue:
  - Click on the **Tools** menu at the top of your browser
  - Click on **Compatibility View Settings**
  - Type in: valueoptions.com, and click the **Add** button
  - Click the **Close** button
- Do not use the browser **Back** button – use the **Back** button on the screen itself – using the **Back** on your browser can result in errors and loss of data.
- Required fields are indicated by **“\*”**. These fields must be completed each time an authorization is requested. Some fields are dependent on other fields – a positive or negative response to a question may result in other fields being required – Example: If

the response to the question **“Is this Consumer a Veteran”** is **“Yes”** a second field will appear asking the provider to select the most recent war, if any,

- Use of hyperlinks to search with pop ups – entering partial information in a field may assist in narrowing search for desired information. However, if the information is known and the field allows free text, the information can data entered. Example: **Axis 1 Diagnosis Code**.

**Requested Services Header**

Requested Start Date: 09/08/2009  
Level of Service: INPATIENT/HLOC  
Type of Request: INITIAL

Note: Disable pop-up blocker functionality to

**Diagnosis**

Please indicate primary diagnosis.

**Axis I**

\* Diagnosis Code 1: 296  
Description: [Empty]

Diagnosis Code 2: [Empty] Description: [Empty]

Diagnosis Code 3: [Empty] Description: [Empty]

**Axis III**

**Select Diagnosis Code - Microsoft Internet Explorer**

[CLOSE WINDOW](#)

Code	Description
296	AFFECTIVE PSYCHOSES
296.0	MANIC DISORDER SINGLE EPISODE
296.00	BIPOLAR 1 DISORDER, SINGLE MANIC EPISODE, UNSPEC
296.01	BIPOLAR 1 DISORDER, SINGLE MANIC EPISODE, MILD
296.02	BIPOLAR 1 DISORDER, SINGLE MANIC EPISODE, MODERATE
296.03	BIPOLAR 1 D/O,SINGL MANIC EPIS, SEV W/O PSYCH FTRS
296.04	BIPOLAR 1 D/O, SINGLE MANIC EPIS, SEV W PSYCH FTRS
296.05	BIPOLAR 1 D/O, SINGL MANIC EPIS, IN PRTL REMISSION
296.06	BIPOLAR 1 D/O SINGL MANIC EPIS, IN FULL REMISSION
296.1	MANIC DISORDER RECURRENT EPISODE
296.10	MANIC DX- RECURRENT- UNSPECIFIED DEGREE
296.11	MANIC DISORDER RECURRENT EPISODE MILD DEGREE
296.12	MANIC DISORDER RECURRENT EPISODE MODERATE DEGREE
296.13	MANIC DX-RECURRENT-SEVERE W/O PSYCHOSIS
296.14	MANIC DX-RECURRENT-SEVERE W/PSYCHOSIS
296.15	MANIC DX-RECURRENT-PARTIAL/UNSPECIFIED REMISSION
296.16	MANIC DISORDER-RECURRENT EPISODE-FULL REMISSION
296.2	MAJOR DEPRESSIVE DISORDER SINGLE EPISODE

- Drop-downs are available throughout the authorization request to standardize responses whenever possible
- Help Text is available as hover text or pop up on several screens – moving the cursor over the field or double clicking may provide with additional information
- For fields where response does not match the options offered, there is usually an “other” option which will allow you to enter information in a free-text box. Example: **Psychotropic Medications**, if the drug prescribed is not found, the provider may indicate “other” and enter the name of the drug, etc, in the free text box that will appear.

1. Medication: OTHER Description: OTHER

Other Text Field for Other

Dosage: [Empty] Frequency: SELECT...

Is medication found to be effective? 0 1 2 3 N/A

Side effects? Yes No Usually adherent? Yes No Prescriber: SELECT...

2. Medication: [Empty] Description: [Empty]

Dosage: [Empty] Frequency: SELECT...

Is medication found to be effective? 0 1 2 3 N/A

Side effects? Yes No Usually adherent? Yes No Prescriber: SELECT...

Other Text Box only appears if Other is selected - allows free text entry of meds not available in the pop up

- Some fields will auto populate upon concurrent review requests.
- **Red Dot Error Messages** are there to help providers complete all the information and to offer help

The screenshot shows a web form for entering diagnosis codes. At the top, a red-bordered error message box contains the text: "The information you provided for Axis I Diagnosis Code 1 appears to be incorrect. Please check your information and re-enter (click on 'diagnosis' to activate search). If you believe that you have entered this information correctly, please contact 'ValueOptions' Customer Service." Below this is a note: "Note: Disable pop-up blocker functionality to view all appropriate links." The form is titled "Diagnosis" and asks the user to "Please indicate primary diagnosis." It is divided into two columns: "Axis I" and "Axis II". Under "Axis I", there is a table with two columns: "\* Diagnosis Code 1" and "Description". The code "29623" is entered in the first column. Under "Axis II", there is a similar table with "\* Diagnosis Code 1" and "Description". The code "799.9" is entered in the first column, and the description "DIAGNOSIS DEFERRED (AXIS 1 OR 2)" is entered in the second column. A blue callout box with a pointer to the "29623" code contains the text: "Decimal point is missing on Diagnosis Code 1 - must be corrected to complete request".

After all the data is entered, the final screens will appear based on the level of care requested.

E.g. Inpatient/HLOC or Outpatient/Community Based.

- All Inpatient/HLOC will pend for further review
- Outpatient/Community Based requests will either **Approve**



**Determination Status:** \*\*\*\*\* **APPROVED** \*\*\*\*\*

Provider ID: [Redacted] Subscriber Name: [Redacted] Subscriber ID: [Redacted]  
Provider Alternate ID: [Redacted] Consumer Name: [Redacted] Consumer ID: [Redacted] Consumer DOB: [Redacted]

Provider Name & Address: [Redacted] SALISBURY MD 21801  
Authorization #: **090809-1-14** Client Authorization #: N/A  
Date of Admission/ Start of Services: **09/08/2009** From - To: **09/08/2009 - 03/08/2010** Type of Request: **INITIAL**

Level of Treatment: **OUTPATIENT/COMMUNITY BASED** Type of Treatment: **MENTAL HEALTH**  
Reason Code: **A70**

Place of Service	CPT	Modifier 1	Service Class	Description	Units/ Visits
52		U3		OUTPATIENT/COMMUNITY BASED	5
Total Units For Auth 090809-1-14 From 09/08/2009 To 03/08/2010					5
Total Units Authorized This Episode For 090809-1-14					5

Message: **A70**  
Claims payment is restricted to services for which the provider is contracted to deliver and is conditional upon services authorized, clinical necessity, and the enrolled consumer being eligible for services on the date of service. Clinical authorization is not a guarantee of payment.  
If further authorization is required for treatment of this consumer, please submit a new request prior to the end date of the current authorization or exhaustion of the number of units.

**Attached Documents**  
Document Title Document Description  
**There are no documents attached with this Authorization Request**

**Authorization Printing Options**  
(For the best print results, please print in 'Landscape' format)

**Print Authorization Request**  
Click to print the entire Authorization requested

**Print Result**  
Click to print the Results page

**Return to Provider Home**  
Click to return to the ProviderConnect homepage

Important key elements on authorization available on page

Options to print just the Results page, the entire Authorization Request as well as Return to Provider Home page

- Or **Pend for Further Review**

ProviderConnect Home

**Determination Status:** \*\*\*\*\* **PENDED** \*\*\*\*\*

**Please Note: This is NOT an Authorization for Care. The services requested require additional review. You will be contacted regarding the status of this request.**

Provider ID: [REDACTED]

Provider Alternate ID: [REDACTED]

Provider Name & Address: [REDACTED]  
SALISBURY MD 21801

Subscriber Name: [REDACTED] Subscriber ID: [REDACTED]

Consumer Name: [REDACTED] Consumer ID: [REDACTED] Consumer DOB: [REDACTED]

Pended Authorization #: **090809-1-15** Client Authorization #: N/A

Date of Admission/Start of Services: **09/08/2009** Requested From: **09/08/2009** Type of Request: **INITIAL**

Level of Treatment: **INPATIENT/HLOC** Type of Treatment: **MENTAL HEALTH** Level of Care: **INPATIENT**

Reason Code: **P77**

Message: **P77**

**Attached Documents**

Document Title	Document Description
There are no documents attached with this Authorization Request	

**Authorization Printing Options**  
(For the best print results, please print in 'Landscape' format)

**Print Authorization Request**  
Click to print the entire Authorization requested

**Print Result**  
Click to print the Results page

**Return to Provider Home**  
Click to return to the ProviderConnect homepage

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Same key information and options on printing on a **Pended** request

- Or offer an option for a set number of units, if approved. Accepting this will allow the provider to proceed with the request and enter details on the specific services being

requested

Requested Services Header

Requested Start Date <b>09/08/2009</b>	Level of Service <b>OUTPATIENT/COMMUNITY BASED</b>	Consumer Name	Provider Name	Vendor ID
Type of Request <b>INITIAL</b>		Consumer ID	Provider ID	Provider Alternate ID

**If your request is approved, you will receive 5 visits.**

If you agree to accept this number of visits, please select "Accept". If you do not agree, please select "Reject" and you may enter your modified request. Please be aware that if your request is above the offered number of units, it may be pending for additional clinical review.

**Accept** these services allows the authorization process to continue and may result in auto approval or provide the reviewing staff to better understand the request.

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The provider requesting Outpatient/Community Based services, which are offered the **Accept/Reject** option, will then be asked to indicate the specific **Place of Service, CPT Codes** and **Modifiers** and adjustment of the units to the specific codes requested. This information allows the Care Managers and CSAs to understand the request and complete the review process. The number of units and services will be reviewed and adjusted to match the authorization process specific to that type of care. These requests may approve or pend depending on the type of services being requested.

ProviderConnect - Request Services - Request Services - Microsoft Internet Explorer

Address: http://pcrl1dev/pc/review/RequestORF2AcceptReject.do

bing

ABUSE PLAN PLAN SERVICES

PAGE 7 of 8

### Requested Services Header

Requested Start Date: 09/08/2009  
 Level of Service: OUTPATIENT/COMMUNITY BASED  
 Consumer Name: [REDACTED]  
 Provider Name: [REDACTED]  
 Vendor ID: [REDACTED]  
 Type of Request: INITIAL  
 Consumer: [REDACTED]

*All fields marked with an asterisk (\*) are required.  
 Note: Disable pop-up blocker functionality to view all appropriate links.*

Select **Place of Service** that matches where services are provided. **CPT Code** and **Modifiers** are key to correct services - particularly for Supported Employment and PRP Services. Units can be spread between more than 1 **Place of Service**, **CPT Code** and **Modifier** if appropriate. Care Managers and CSAs will review and adjust if necessary.

### Requested Services

*Place of Service	*CPT or HCPC Code	Modifier 1 (If Applicable)	*Visits/ Units
MOBILE UNIT (OFFSITE)	h2018	u3	5
MOBILE UNIT (OFFSITE)			
NON-RESIDENTIAL SUBSTANCE ABUSE TREATMENT FACILITY			
NURSING FACILITY			
OFFICE			
OUTPATIENT CHEMICAL DEPENDENCY PROGRAM			
OUTPATIENT HOSPITAL			
PHARMACY			
PRISON/CORRECTIONAL FACILITY			
PRISON/CORRECTIONAL FACILITY			
PSYCHIATRIC FAC PARTIAL HOSPITALIZATION (ONSITE)			
PSYCHIATRIC RESIDENTIAL TREATMENT CENTER			
SELECT...			
SELECT...			
SELECT...			
SELECT...			

Done Local intranet

## Tips for Submitting PRP Authorization Requests

There are two options for providers requesting authorization for PRP services, depending on the type of PRP services requested. If the provider is requesting the Behavioral Health Screening Assessment, Community PRP, or PRP services for consumers in Supported Living (PRP, PR1, or PR2) the request is reviewed by ValueOptions® Maryland staff and the request should be submitted following the PRP flow. If the request is for PRP services provided in a residential setting ( PR3 or PR4) the RRP flow should be followed (see Tips for Submitting RRP Authorizations).

When the provider has logged into ProviderConnect and selected the **Request an Authorization** link, they will need to search for and confirm the consumer information and identify the correct service address (see [Tips for Submitting Authorization Requests through ProviderConnect](#) ). On the **Requested Services Header** screen the provider must provide the following information to successfully enter the PRP workflow.

- **Requested Start Date/OMS Interview Date** – the date the provider wishes to begin this authorization request.
- **Level of Service** – select Outpatient/Community Based
- **Type of Service** – defaults to Mental Health
- **Level of Care** – Outpatient
- **Type of Care** – Psychiatric Rehabilitation

**Requested Services Header**

All fields marked with an asterisk (\*) are required.  
Note: Disable pop-up blocker functionality to view all appropriate links.

\*Requested Start Date/OMS Interview Date (MMDDYYYY) 09102009

\*Level of Service OUTPATIENT/COMMUNITY BASED

\*Type of Service MENTAL HEALTH

\*Level of Care OUTPATIENT

\*Type of Care THERAPEUTIC BEHAVIORAL SERVICES

Documents can be attached but are not required for the request. When this information is entered the provider can select **Next** and begin to move through the screens that are specific to the PRP workflow.

The next screen is the **Type of Services** tab. These fields provide information on the consumer's demographic information and the **Clinical Criteria** that applies to this consumer. All the required fields will be marked with a "\*". Additional field may be required based on age and responses entered in other fields. If a required field is not completed, a Red Dot Error message will appear and the provider will not be able to move to the next screen when "Next" is selected. The Red Dot Error Message will indicate which fields must be completed.

For these reviews select ValueOptions® as the agency to review the request.

Clinical Criteria must be completed. This information is accessed by double clicking on the Clinical Criteria hyperlink at the bottom of the screen – this will bring up a pop up page where criteria can be clicked off and then saved. A narrative box is also provided for documenting additional information relevant to the criteria.

Upon completion of all the required fields, select **Next** to continue through the authorization request. The next screen that appears is the Diagnosis screen. Axes 1-5 are available for completion. The question regarding the diagnosis on record is also required.

TYPE OF SERVICES
**DIAGNOSIS**
SUBSTANCE ABUSE
TREATMENT PLAN
INDIVIDUAL PLAN
SUPPORTED EMPLOYMENT
RESULTS

PAGE 2 of 7

### Requested Services Header

Requested Start Date <b>09/10/2009</b>	Level of Service <b>OUTPATIENT/COMMUNITY BASED</b>	Consumer Name <b>HALL, JAMES</b>	Provider Name <b>WICOMICO COUNTY HEAL, TH DEPT-BEHAVIO</b>	Vendor ID <b>A342162</b>
Type of Request <b>INITIAL</b>	Consumer ID <b>M500023226</b>	Provider ID <b>333340</b>	Provider Alternate ID <b>932142000</b>	

- Please Provide Axis I or Axis II Information before Submitting this Request.
- If the type of care is PRP, RRP, Case Management or TBS, diagnosis on record is required

Note: Disable pop-up blocker functionality to view all appropriate links.

### Diagnosis

Please indicate primary diagnosis.

If the type of care is PRP, RRP, Case Management, Supported Employment or TBS, is there a diagnosis on record?

Yes  No

What is the source of the diagnosis?

#### Axis I

<small>Diagnosis Code 1</small>	<small>Description</small>	<input style="width: 95%;" type="text"/>
<small>Diagnosis Code 2</small>	<small>Description</small>	<input style="width: 95%;" type="text"/>
<small>Diagnosis Code 3</small>	<small>Description</small>	<input style="width: 95%;" type="text"/>

#### Axis II

<small>Diagnosis Code 1</small>	<small>Description</small>	<input style="width: 95%;" type="text"/>
<small>Diagnosis Code 2</small>	<small>Description</small>	<input style="width: 95%;" type="text"/>
<small>Diagnosis Code 3</small>	<small>Description</small>	<input style="width: 95%;" type="text"/>

#### Axis III

Diagnosis Code 1

Diagnosis Code 2

Diagnosis Code 3

#### Axis IV

Check all that apply

<input type="checkbox"/> None	<input type="checkbox"/> Problems with access to health care services
<input type="checkbox"/> Educational problems	<input type="checkbox"/> Problems related to interaction w/legal system/crime
<input type="checkbox"/> Financial problems	<input type="checkbox"/> Problems with Primary support group
<input type="checkbox"/> Housing problems	<input type="checkbox"/> Problems related to the social environment
<input type="checkbox"/> Occupational problems	<input type="checkbox"/> Unknown
<input type="checkbox"/> Other psychosocial and environmental problems	

#### Axis V

Current GAF Score

Back
Next

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After completion of the **Diagnosis** screen, the next required screen is the **Individual Plan** screen. The first screen is regarding **Substance Abuse**, the second, a screen for **Treatment Plan**. A message will appear stating that this is not required for PRP. Continue by selecting **Next**. The Individual Plan screen includes free text fields for long term and short term goals, interventions and progress, consumer's strengths, expectations and responsibilities.

TYPE OF SERVICES	DIAGNOSIS	SUBSTANCE ABUSE	TREATMENT PLAN	<b>INDIVIDUAL PLAN</b>	SUPPORTED EMPLOYMENT	RESULTS
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PAGE 5 of 7

### Requested Services Header

Requested Start Date <b>09/10/2009</b>	Level of Service <b>OUTPATIENT/COMMUNITY BASED</b>	Consumer Name	Provider Name	Vendor ID
Type of Request <b>INITIAL</b>	Consumer ID	Provider ID	Provider Alternate ID	

Free text fields for entry of information concerning consumer's Individual Plan. Counters will indicate how much of field you have used and how much more is available. Going over character limit can result in error on screen.

### Treatment/Rehabilitation/Service Plan Goals

Treatment or Rehabilitation Long Term Goals:

Strengths (0 of 250)

Consumer Expectations and Responsibilities (0 of 250)

Goal 1

1. Short Term Goal Target Date:

Short Term Goals:

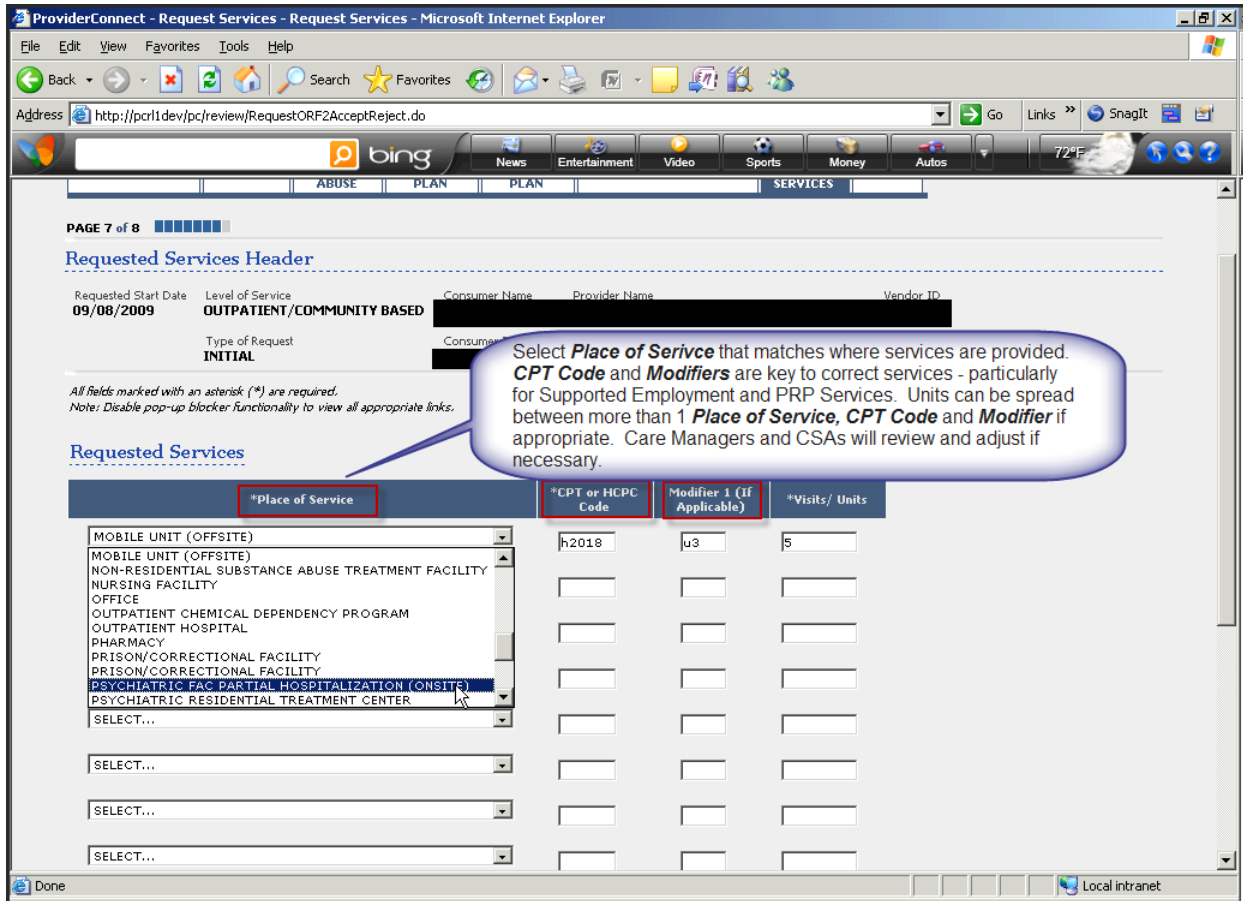
Interventions:

Update Progress:

After completion of this screen, when **Next** is selected a screen for **Supported Employment** will appear with the message that this is not required for this type of authorization request. Click **Submit** or **Next to** proceed.

The system will now review the request. The provider will be notified if the request is pended for further review, or if additional information is needed. The provider will be offered a preset number of units – accepting these units will allow the process to move forward. The provider will be asked to enter the specific **Place of Service**, **CPT Codes** and **Modifiers** and to adjust the units. The Case Manager will review and adjust the number of units requested as needed. The request may approve or pend, depending on the type of services being requested.





Codes for successful submission of PRP services are:

Place of Service	CPT/Rev Code	Modifier	Service Description
Office or Mobile Unit (Offsite)	H0002		Behavioral Health Screening PRP Assessment (7)
INDEPENDENT CLINIC (Blended)	H2018	U2	Any Combination of On-Site or Off-Site services for Community PRP client, not living independently
PSYCHIATRIC FAC PARTIAL HOSPITALIZATION (Onsite)	H2018	U2	On-Site services for community PRP Client, not living independently (minimum 2 encounters)
MOBILE UNIT (Offsite)	H2018	U2	Off-Site services for community PRP Client, not living independently (minimum 2 encounters)

INDEPENDENT CLINIC (Blended)	H2018	U3	Any Combination of On or Off-Site services for Supported Living Client, living independently (Minimum 6 encounters)
PSYCHIATRIC FAC PARTIAL HOSPITALIZATION (Onsite)	H2018	U3	Any Combination of On-Site services for Supported Living Client, living independently (Minimum 3 encounters)
Mobile Unit (Offsite)	H2018	U3	Any Combination of Off-Site services for Supported Living Client, living independently (Minimum 5 encounters)

Please Note: The Place of Service (POS), CPT Code and Modifier selection results in an authorization request for the service class. This service class allows providers to bill any of the POS, CPT Codes and Modifiers for that class, not just for the specific code noted in the request. This allows for flexibility in providing services to the consumer. If this is an initial request, a separate line for the initial assessment should be entered in addition to the units for ongoing PRP services.

All PRP services require Case Management review. When an authorization decision is made, the authorization will be updated and the information will be available on ProviderConnect.

## ***Tips for Submitting RRP Authorization Requests***

Providers requesting authorization for PRP services have 2 workflows depending on the type of PRP services being requested. If the provider is requesting the Behavioral Health Screening Assessment, Community PRP, or PRP services for consumers in Supported Living (PRP, PR1, or PR2) for the consumer the request is reviewed by ValueOptions® Maryland staff, and the request is submitted following the PRP flow ([See Tips for Submitting PRP Authorization Requests](#) ). If the request is for PRP services provided in a residential setting (PR3 or PR4), with an RRP bed, the RRP flow should be followed.

When the provider has logged into ProviderConnect and selected the ***Request an Authorization*** link, the next step is to search for and confirm the consumer information, and select the correct service address (see [Tips for Submitting Authorization Requests through ProviderConnect](#)). On the ***Requested Services Header*** screen the provider must provide the following information to successfully enter the RRP workflow.

- ***Requested Start Date/OMS Interview Date*** – the date the provider wishes to begin this authorization request.
- ***Level of Service*** – select Outpatient/Community Based
- ***Type of Service*** – defaults to Mental Health
- ***Level of Care*** – Outpatient
- ***Type of Care*** – Psychiatric Rehabilitation

**Requested Services Header**

All fields marked with an asterisk (\*) are required.  
Note: Disable pop-up blocker functionality to view all appropriate links.

\*Requested Start Date/OMS Interview Date (MMDDYYYY)  
09102009

\*Level of Service  
OUTPATIENT/COMMUNITY BASED

\*Type of Service  
MENTAL HEALTH

\*Level of Care  
OUTPATIENT

\*Type of Care  
RESIDENTIAL REHAB

Documents can be attached but are not required for the request. Once this information is entered the provider can select ***Next*** and begin to move through the screens that are specific to the PRP workflow.

The next screen that appears is ***Type of Services***. The fields on this screen provide the consumer’s demographic information and the Clinical Criteria that applies to this consumer. All the data that is applicable to the consumer is required to move forward. Required fields will be indicated by a “\*”. Other fields may be required based on the responses to other questions.

E.g. the “Veterans” question, guardianship, etc. If a required field is not completed, the provider will be unable to progress to the next screen. A “Red Dot Error Messages” will appear at the top of the screen, indicating what fields must be completed. For these reviews, select the CSA as the agency to review and then select the correct CSA (by consumer county of residence) to complete the review.

The screenshot shows the 'Requested Services' form with several tabs at the top: TYPE OF SERVICES, DIAGNOSIS, SUBSTANCE ABUSE, TREATMENT PLAN, INDIVIDUAL PLAN, SUPPORTED EMPLOYMENT, REQUESTED SERVICES, and RESULTS. The 'REQUESTED SERVICES' tab is active. Below the tabs, there is a progress indicator showing 'PAGE 1 of 8'. The form is divided into sections: 'Requested Services Header', 'Type of Services', and 'Responsible Party'. In the 'Requested Services Header' section, there are fields for Requested Start Date (09/10/2009), Level of Service (OUTPATIENT/COMMUNITY BASED), Consumer Name, Provider Name, Vendor ID, Type of Request (INITIAL), Consumer ID, Provider ID, and Provider Alternate ID. A callout bubble points to the Consumer Name field with the text: "Red Dot Error Messages" will appear if data is not. Another callout bubble points to the Agency selection dropdown (C-CSA) with the text: Selection of CSA for agency and then select correct CSA required to review. Below the Agency selection, there are two red error messages: "Race is required" and "Name of Consumers MCO/PCP is required". In the 'Type of Services' section, there are radio buttons for 'Is this a courtesy review?' (Yes/No) and dropdown menus for 'Which agency is this request intended for?' (C-CSA) and 'If CSA, which office should handle review?' (ANNE ARUNDEL COUNTY).

Clinical Criteria must be completed for the consumer. This information is accessed by double clicking on the Clinical Criteria hyperlink at the bottom of the screen – this will bring up a pop up page where criteria can be clicked off and then saved. A narrative box is also provided for documenting additional information relevant to the criteria.

The screenshot shows a pop-up window titled 'Select Clinical Criteria - Microsoft Internet Explorer'. The window has a 'Submit' button and a 'Close' button. The main content area is titled 'Clinical Criteria' and contains a list of criteria. The criteria are:
 

- (Eligibility for Case Management Services)**
  - 1. Children and adolescents, referred to as minors, with serious emotional disorders diagnosed, according to the APA that is recognized by the Secretary and is in, or at risk of, or needs continued community treatment:
    - a. Inpatient psychiatric treatment
    - b. Treatment in an RTC; or
    - c. An out of home placement due to multiple mental health stressors
  - 2. Adults who have a serious and persistent mental health disorder, diagnosed, according to a current diagnosis recognized by the Secretary, and who:
    - a. Are in, are at risk of, or need continued treatment to prevent inpatient psychiatric treatment;
    - b. Are at risk of, or need continued community treatment to prevent being homeless; or
    - c. Are at risk of incarceration or will be released from a detention center or prison.
- III. The specific diagnostic criteria may be waived for the following two conditions:**
  - a. An individual committed as not criminally responsible who is conditionally released from a MHA facility, Article , Title 12, Annotated Code of Maryland; or

 A red arrow points from the 'Clinical criteria' link in the background form to the 'Clinical Criteria' section of the pop-up window. There is also a 'Narrative box for Criteria documentation' in the background form.

Upon completion of all the required elements select **Next** to continue to the Diagnosis screen. Axes 1-5 are available for completion. Completion of “diagnosis on record” is also required.

TYPE OF SERVICES	DIAGNOSIS	SUBSTANCE ABUSE	TREATMENT PLAN	INDIVIDUAL PLAN	SUPPORTED EMPLOYMENT	RESULTS
------------------	-----------	-----------------	----------------	-----------------	----------------------	---------

PAGE 2 of 7

### Requested Services Header

Requested Start Date <b>09/10/2009</b>	Level of Service <b>OUTPATIENT/COMMUNITY BASED</b>	Consumer Name <b>HALL, JAMES</b>	Provider Name <b>WICOMICO COUNTY HEAL, TH DEPT-BEHAVIO</b>	Vendor ID <b>A342162</b>
	Type of Request <b>INITIAL</b>	Consumer ID <b>M500023226</b>	Provider ID <b>333340</b>	Provider Alternate ID <b>932142000</b>

- Please Provide Axis I or Axis II Information before Submitting this Request.
- If the type of care is PRP, RRP, Case Management or TBS, diagnosis on record is required

Note: Disable pop-up blocker functionality to view all appropriate links.

### Diagnosis

Please indicate primary diagnosis.

If the type of care is PRP, RRP, Case Management, Supported Employment or TBS, is there a diagnosis on record?  Yes  No

What is the source of the diagnosis?

#### Axis I

Diagnosis Code 1	Description
<input type="text"/>	<input type="text"/>
Diagnosis Code 2	Description
<input type="text"/>	<input type="text"/>
Diagnosis Code 3	Description
<input type="text"/>	<input type="text"/>

#### Axis II

Diagnosis Code 1	Description
<input type="text"/>	<input type="text"/>
Diagnosis Code 2	Description
<input type="text"/>	<input type="text"/>
Diagnosis Code 3	Description
<input type="text"/>	<input type="text"/>

#### Axis III

Diagnosis Code 1

Diagnosis Code 2

Diagnosis Code 3

#### Axis IV

Check all that apply

<input type="checkbox"/> None	<input type="checkbox"/> Problems with access to health care services
<input type="checkbox"/> Educational problems	<input type="checkbox"/> Problems related to interaction w/legal system/crime
<input type="checkbox"/> Financial problems	<input type="checkbox"/> Problems with Primary support group
<input type="checkbox"/> Housing problems	<input type="checkbox"/> Problems related to the social environment
<input type="checkbox"/> Occupational problems	<input type="checkbox"/> Unknown
<input type="checkbox"/> Other psychosocial and environmental problems	

#### Axis V

Current GAF Score

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After completion of the **Diagnosis** screen the next screen, is the **Individual Plan** screen. The system will present first a screen for **Substance Abuse**, then a screen for **Treatment Plan**, with a message that this is not required for PRP. Continue with **Next**. The Individual Plan screen is contains free text fields for long term and short term goals, interventions and progress, consumer's strengths, expectations and responsibilities.

TYPE OF SERVICES	DIAGNOSIS	SUBSTANCE ABUSE	TREATMENT PLAN	<b>INDIVIDUAL PLAN</b>	SUPPORTED EMPLOYMENT	RESULTS
------------------	-----------	-----------------	----------------	------------------------	----------------------	---------

PAGE 5 of 7

### Requested Services Header

Requested Start Date <b>09/10/2009</b>	Level of Service <b>OUTPATIENT/COMMUNITY BASED</b>	Consumer Name	Provider Name	Vendor ID
Type of Request <b>INITIAL</b>	Consumer ID	Provider ID	Provider Alternate ID	

Free text fields for entry of information concerning consumer's Individual Plan. Counters will indicate how much of field you have used and how much more is available. Going over character limit can result in error on screen.

### Treatment/Rehabilitation/Service Plan Goals

Treatment or Rehabilitation Long Term Goals:

Strengths (0 of 250)

Consumer Expectations and Responsibilities (0 of 250)

Goal 1

1. Short Term Goal Target Date:

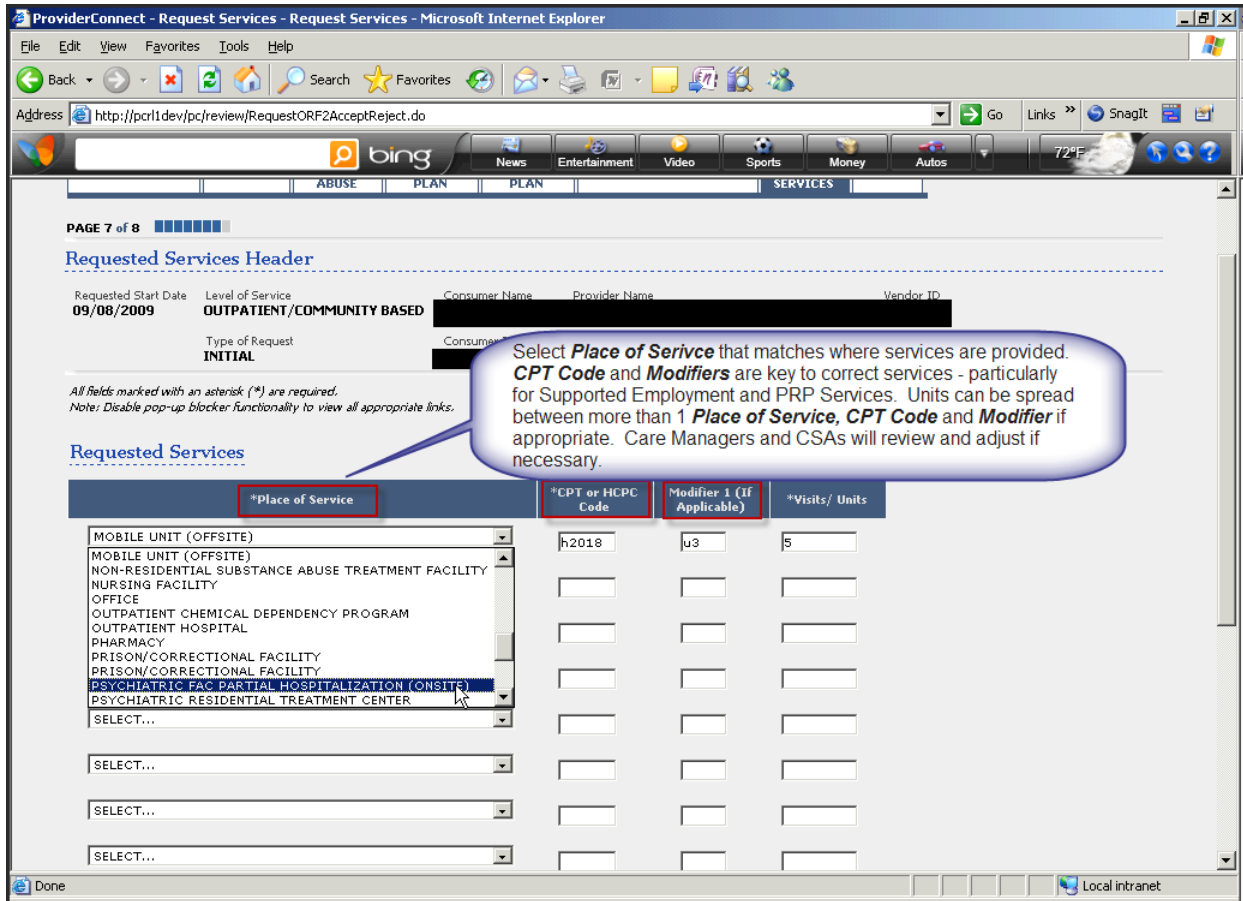
Short Term Goals:

Interventions:

Update Progress:

After completion of this screen, when **Next** is selected a screen for **Supported Employment** will appear with a statement that this screen is not required for this type of request. Click **Submit** or **Next** to proceed with the authorization request.

The system will now review the request. The provider will be notified if the request is pended for further review or if additional information is needed. The provider will be offered a predetermined number of units. Accepting these units will allow the process to move forward. The provider will be asked to enter the specific **Place of Service**, **CPT Codes** and **Modifiers** as well as to adjust the units for those specific codes. The Care Manager or CSA will review and adjust number of units and services. These requests may approve or pend depending on the type of services being requested.



The required codes for successful submission of RRP services are below – entering the PRP codes prior to entering the RRP codes is the preferred action. It is suggested that the provider request one unit per month for PRP, and 365 units for the RRP bed. If this is an initial request a separate line for the initial assessment should be entered in addition to the units for ongoing services. :

Place of Service	CPT/Rev Code	Modifier	Service Description	Notes/Resulting Service Class
PSYCHIATRIC FAC PARTIAL HOSPITALIZATION (Onsite)	H2018	U5	On-Site PRP services to Intensive Residential Clients (Minimum 4 Encounters)	PRP 4
PSYCHIATRIC FAC PARTIAL HOSPITALIZATION (Onsite)	H2018	U4	On-Site PRP services to General Residential Clients (Minimum 4 Encounters)	PRP3

MOBILE UNIT (Offsite)	H2018	U4	Off-Site PRP Services to RRP General Clients (Minimum 13 Encounters)	PRP3
MOBILE UNIT (Offsite)	H2018	U5	Off-Site PRP Services to RRP Intensive Clients (Minimum 19 Encounters)	PRP4
INDEPENDENT CLINIC (Blended)	H2018	U6	General Residential Combined (Minimum 17 Encounters)	PRP3
INDEPENDENT CLINIC (Blended)	H2018	U7	Intensive Residential Combined (Minimum 23)	PRP4
PSYCHIATRIC RESIDENTIAL TREATMENT CENTER, COMPREHENSIVE OUTPATIENT MEDICAL REHAB FACILITY, OTHER UNLISTED FACILITY	H0019	None	Residential Bed Hold	RRP Bed
	T2048	None	Residential Room and Board	RRP Bed

\* For PRP services see [Tips for Submitting PRP Auths.](#)

**Please Note:** The Place of Service (POS), CPT Code and Modifier selection results in an authorization request for the service class. This service class allows providers to bill any of the POS, CPT Codes and Modifiers for that class, not just for the specific code noted in the request. This allows for flexibility in providing services to the consumer.

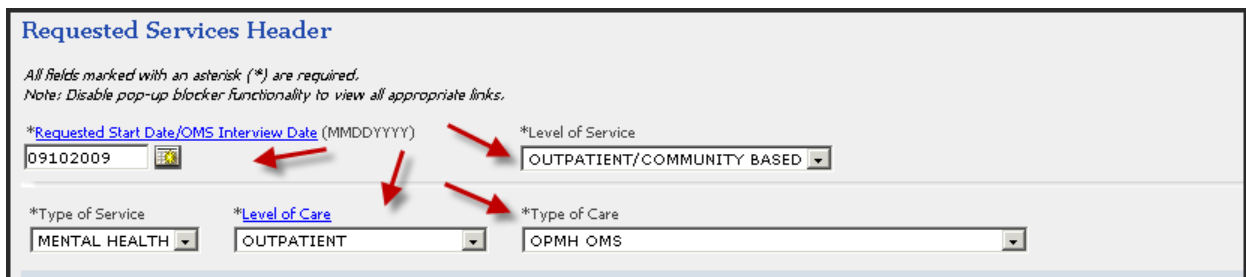
All RRP & PRP services require further review. Once an auth decision is made the authorization will be updated and the information will be available on ProviderConnect.



## Tips for Submitting OMS Authorization Requests

Providers requesting authorization for OMS services must complete their request via the ProviderConnect application. Once the provider has logged into ProviderConnect and selected the **Request an Authorization** link, they will need to search for and confirm the consumer information, and identify the correct service address (see [Tips for Submitting Authorization Requests through ProviderConnect](#)). On the **Requested Services Header** screen the provider will need to provide the following information to successfully enter the authorization request.

- **Requested Start Date/OMS Interview Date** – the date the provider wishes to begin this authorization request. This date must match the date of the most recent OMS Interview
- **Level of Service** – select Outpatient/Community Based
- **Type of Service** – defaults to Mental Health
- **Level of Care** – Outpatient
- **Type of Care** – OPMH OMS



The screenshot shows the "Requested Services Header" form. It includes a note: "All fields marked with an asterisk (\*) are required. Note: Disable pop-up blocker functionality to view all appropriate links." The form contains several fields with asterisks indicating they are required: "\*Requested Start Date/OMS Interview Date (MMDDYYYY)" with the value "09102009", "\*Level of Service" with a dropdown menu showing "OUTPATIENT/COMMUNITY BASED", "\*Type of Service" with a dropdown menu showing "MENTAL HEALTH", "\*Level of Care" with a dropdown menu showing "OUTPATIENT", and "\*Type of Care" with a dropdown menu showing "OPMH OMS". Red arrows point to each of these required fields.

Documents can be attached but are not required for the request. Once this information is entered the provider can select **Next** and begin to move through the screens that are specific to the OMS service request. Whether this is an initial request, or a concurrent request, will dictate which screens are presented.

## Initial Requests for OMS

The next screen is the **Type of Services** screen. This screen requests consumer demographic and diagnostic information. All data that is applicable to the consumer, based on the consumer's age as well as other factors in the consumer's history, are required to move forward. Required fields will be identified with a "\*". Other fields may be required based on responses to other questions. E.g. "Veteran" question, Guardianship, etc. If a required field is not completed, the provider will not be able to move to the next screen when **Next** is selected and there will be "Red Dot Error Messages" at the top of the screen, indicating which fields

must be completed. For these reviews select ValueOptions® as the review agency, and leave “office” as “Select”.

The screenshot shows a web interface for 'Requested Services'. At the top, there are three tabs: 'TYPE OF SERVICES', 'REQUESTED SERVICES' (which is active), and 'RESULTS'. Below the tabs, it says 'PAGE 1 of 3'. The main section is titled 'Requested Services Header' and contains a table with the following data:

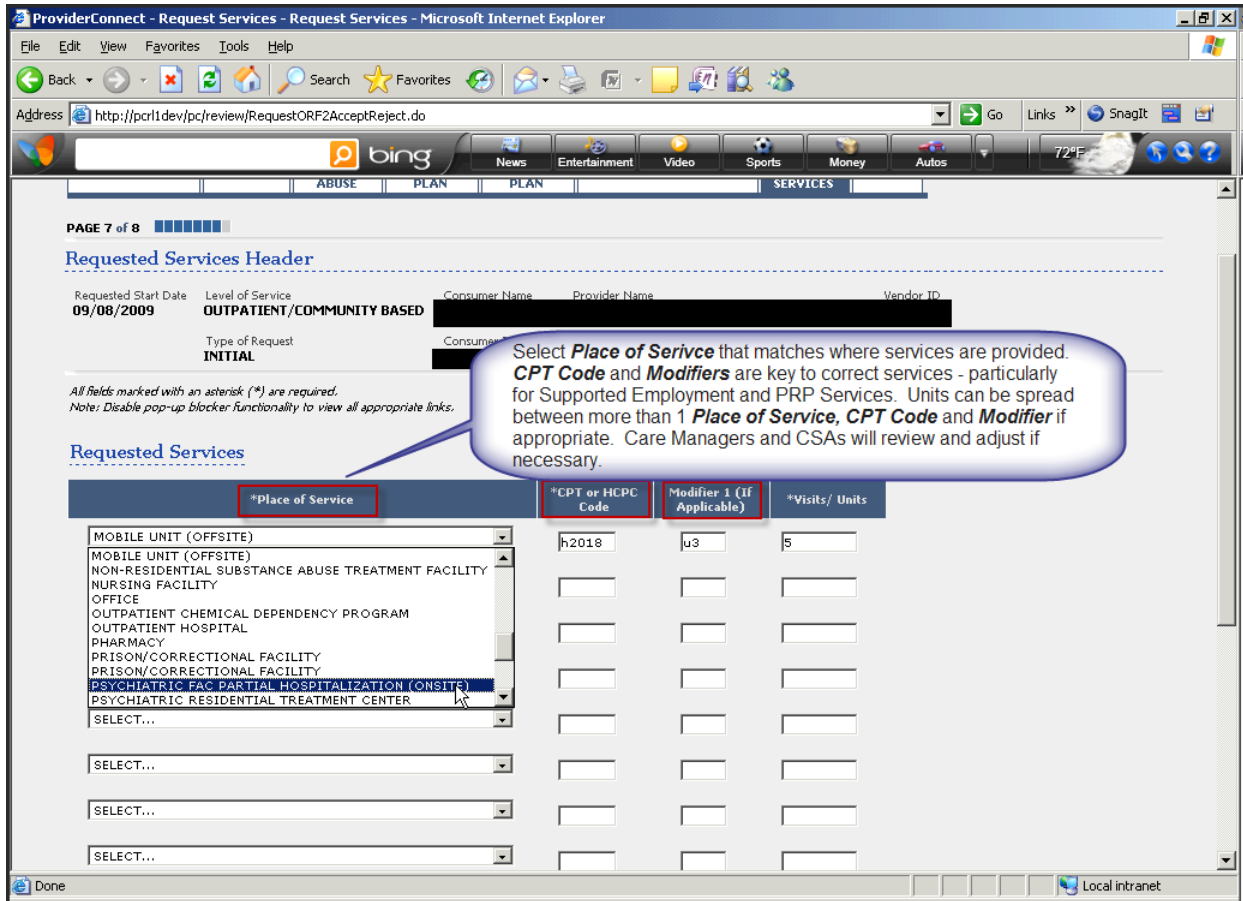
Requested Start Date	Level of Service	Consumer Name	Provider Name	Vendor ID
09/10/2009	OUTPATIENT/COMMUNITY BASED	"Red Dot Error Messages" will appear if data is not complete.		
Type of Request	Consumer ID	Provider ID	Provider Alternate ID	
INITIAL				

Below the table, there is a red error message: "Educational level is required". A callout bubble points to this message and says "Select ValueOptions as the agency and leave office as Select".

Below the error message, there is a section titled 'Type of Services' with the following questions and options:

- \*Is this a courtesy review?  Yes  No
- \*Which agency is this request intended for?
- If CSA, which office should handle review?

Upon completion of all the required fields, select **Next**. If this is an Initial request, you will proceed directly to the screen to request an authorization for the initial 2 units. The provider will be offered a preset number of units. Accepting these units will allow the process to move forward. The provider will be asked to enter the specific **Place of Service, CPT Codes** and **Modifiers** and to adjust the units as required by the service requested. This entry of information allows the care managers to understand the request and complete the review process. These requests may approve or pend, depending on the type of services being requested and the consumer’s eligibility and demographic information.



Code for successful submission of OMS services are below

Place of Service	CPT/Rev Code	Modifier	Service Description	Notes/Resulting Service Class
Office, Home, Assisted Living Facility, Outpt Hospital, Nursing Facility, Hospice, Community Mental Health Center, Comprehensive Outpatient Medical Rehab Facility, Rural Health Clinic, Tribal 638 Free Standing Facility	90801		Psychiatric Diagnostic Interview	All codes result in a TIN authorization to allow flexibility in servicing consumer & billing
	90804		Individual Psychotherapy (20-30 Minutes)	
	90805		Individual Psychotherapy with Med Eval/Mgmt	
	90806		Individual Psychotherapy (40-50 Minutes)	
	90807		Individual Psychotherapy with Med Eval/Mgmt	

	90846		Family Psychotherapy without Patient Present
	90847		Family Psychotherapy with Patient Present
	90847	52	Family Psychotherapy with Patient Present - abbreviated services
	90849		Multiple Family Group
	90853		Group Psychotherapy
	90875		Individual psychotherapy w/ Biofeedback
	90876		Individual Psychotherapy w/ biofeedback
	90862		Pharmacological Management
	Rev Codes 0910, 0914, 0915, 0916, 0917, 0918, 0919, 0510, 0513		Outpatient Services
	90846/0982		Family Psychotherapy w/o the identified patient present

**Please Note:** The Place of Service (POS), CPT Code and Modifier selection results in an authorization request for the service class. This service class allows providers to bill any of the POS, CPT Codes and Modifiers for that class, not just for the specific code noted in the request. This allows for flexibility in providing services to the consumer.

## Concurrent Requests for OMS

For concurrent requests, additional information is required, including updated OMS data. Providers will again request OMS services and again complete the **Types of Services** Tab. Some data will be auto-populated from the previous requests but may be modified as appropriate. All auto-populated data must be reviewed to determine if it is current and accurate.

The next screens to appear is the **Current Risks and Current Impairments** screens. These screens are not required for OMS request. Selecting **Next** will take provider to the Diagnosis screen. Axes 1-5 are available for completion.

TYPE OF SERVICES	CURRENT RISKS	CURRENT IMPAIRMENTS	DIAGNOSIS	SUBSTANCE ABUSE	OMS DATA	REQUESTED SERVICES	RESULTS
PAGE 4 of 8							
<b>Requested Services Header</b>							
Requested Start Date 09/10/2009	Level of Service OUTPATIENT/COMMUNITY BASED	Consumer Name PHILLIPS, PARRISH	Provider Name CALVERT MEMORIAL HOS, PITAL	Vendor ID A383800			
	Type of Request CONCURRENT	Consumer ID M500192753	Provider ID 004295	Provider Alternate ID 000215100			
<i>Note: Disable pop-up blocker functionality to view all appropriate links.</i>							
<b>Diagnosis</b>							
<i>Please indicate primary diagnosis.</i>							
<b>Axis I</b>				<b>Axis II</b>			
* Diagnosis Code 1 296.23	Description MAJOR DEPRESSIVE D/O-SINGLE-SEVE	Diagnosis Code 1	Description	Diagnosis Code 1	Description		
Diagnosis Code 2	Description	Diagnosis Code 2	Description	Diagnosis Code 2	Description		
Diagnosis Code 3	Description	Diagnosis Code 3	Description	Diagnosis Code 3	Description		
<b>Axis III</b>				<b>Axis IV</b>			
Diagnosis Code 1 SELECT...				Check all that apply			
Diagnosis Code 2 SELECT...				<input type="checkbox"/> None	<input type="checkbox"/> Problems with access to health care services		
Diagnosis Code 3 SELECT...				<input type="checkbox"/> Educational problems	<input type="checkbox"/> Problems related to interaction w/legal system/crime		
				<input type="checkbox"/> Financial problems	<input type="checkbox"/> Problems with Primary support group		
				<input type="checkbox"/> Housing problems	<input type="checkbox"/> Problems related to the social environment		
				<input type="checkbox"/> Occupational problems	<input type="checkbox"/> Unknown		
				<input type="checkbox"/> Other psychosocial and environmental problems			
<b>Axis V</b>							
Current GAF Score	UK	Highest GAF Score in the Past Year					
Back		Next					
© 2009 ValueOptions® ProviderConnect v3.08.00							

After completion of the **Diagnosis** screen, the next required screen is the **Substance Abuse** screen. Selection of a substance within this screen will result in additional fields appearing for completion regarding the particular substance.

The next screen to appear is the **OMS Data** screen. This information is required for OMS services. The format of the screen is similar to the previous format of the OMS interview. The questionnaire is age-specific. There are required and optional questions through this section.

Requested Services Header

Requested Start Date: 09/10/2009  
 Level of Service: OUTPATIENT/COMMUNITY BASED  
 Consumer Name: [REDACTED] Provider Name: [REDACTED] Vendor ID: [REDACTED]  
 Type of Request: CONCURRENT  
 Consumer ID: [REDACTED] Provider ID: [REDACTED] Provider Alternate ID: [REDACTED]

\*Date of Current Interview: 09102009

Child and Adolescent (6-17 years)

Adult (18-64 years)

INTERVIEWER: Throughout the questionnaire, you will see the following text as part of several questions "(since last interview date/in the past six months)." When this appears, you should read the question as follows:

If this is the consumer's initial OMS interview in your program: read the question with the phrase "in the past six months" as the reference period. For example, "Have you been homeless at all in the past six months?"

If this is NOT the consumer's initial OMS interview: say the actual previous OMS interview date when reading the question. For example, "Have you been homeless at all since October 15th?"

A companion OMS Interview Guide for this questionnaire is available at [www.maryland.valueoptions.com](http://www.maryland.valueoptions.com). Included in the Guide are instructions for administering the questionnaire and definitions for several terms as noted within this questionnaire.

The symbol (ψ) denotes a consumer opinion only question (discussion may occur but child's/adolescent's/caregiver's initial response should be recorded; see OMS Interview Guide for further explanation).

An asterisk (\*) denotes a question that is mandatory for submission.

Living Situation

I'm going to ask you some questions today about different areas of your life, such as your living situation and daily activities.

\*Where are you living now?   
 if Other, specify:

(INTERVIEWER: Read the answer options to the respondent)  
 In general, how satisfied are you with where you currently live?ψ

Have you been homeless at all (since last interview date/in the past six months)?  No  Yes

## Functioning and Symptoms

(INTERVIEWER: Read the answer options to the respondent)

Overall, how satisfied are you with your recovery?ψ

Now, I am going to read a series of statements. For each of these statements, please indicate whether you strongly agree, agree, feel neutral (neither agree nor disagree), disagree, or strongly disagree with these statements. [CARD #1 with response options]

I do things that are meaningful to me.ψ

I am able to take care of my needs.ψ

I am able to handle things when they go wrong.ψ

I am able to do things that I want to do.ψ

My symptoms bother me.ψ

For the next several questions, please tell me your answer based on the past MONTH.

INTERVIEWER: (do not read aloud) For items 10-33, you must either show the designated Response Card, give the consumer a copy of the questionnaire to follow along, or read all of the response options for each to the consumer. (Questionnaire Items 10-33 comprise the BASIS-24; ©McLean Hospital. Used and modified with permission.)

During the PAST MONTH, how much difficulty did you have ...

Managing your day-to-day life?ψ [CARD #2 with response options]

Coping with problems in your life?ψ [CARD #2]

Concentrating?ψ [CARD #2]

During the PAST MONTH, how much of the time did you ...

Get along with people in your family?ψ [CARD #3 with response options]

Get along with people outside your family?ψ [CARD #3]

Get along well in social situations?ψ [CARD #3]

Feel close to another person?ψ [CARD #3]

During the PAST MONTH, how much of the time did you ...

Feel like you had someone to turn to if you needed help?ψ [CARD #3]

Feel confident in yourself?ψ [CARD #3]

During the PAST MONTH, how much of the time did you ...

Feel sad or depressed?ψ [CARD #3]

Think about ending your life?ψ [CARD #3]

Feel nervous?ψ [CARD #3]

During the PAST MONTH, how often did you ...

Have thoughts racing through your head?ψ [CARD #4 with response options]

Think you had special powers?ψ [CARD #4]

Hear voices or see things?ψ [CARD #4]

Think people were watching you?ψ [CARD #4]

Think people were against you?ψ [CARD #4]

During the PAST MONTH, how often did you ...

Have mood swings?ψ [CARD #4]

Feel short tempered?ψ [CARD #4]

Think about hurting yourself?ψ [CARD #4]

During the PAST MONTH, how often ...

Did you have an urge to drink alcohol or take street drugs?ψ [CARD #4]

Did anyone talk to you about your drinking or drug use?ψ [CARD #4]

Did you try to hide your drinking or drug use?ψ [CARD #4]

Did you have problems from your drinking or drug use?ψ [CARD #4]



### Legal System Involvement

\*(Since last interview date/in the past six months) have you been arrested?  No  Yes

\*(Since last interview date/in the past six months) have you been in either jail or prison?  No  Yes

(INTERVIEWER: Read the answer options to the respondent)

Some people have had a negative encounter with the police, such as being arrested or hassled by police. (Since last interview date/in the past six months), would you say you have had...

SELECT...

### Employment

Now let's talk a little bit about your work situation.

\*Are you currently employed?  No  Yes

\*Are you actively looking for work by doing things like filling out applications, or answering ads?  No  Yes

Have you been employed (since last interview date/in the past six months)?  No  Yes

INTERVIEWER: (do not read aloud) If the person held more than one job during the reporting period, please ask him or her to answer the following questions in terms of the most recent job.

\*(Is/Was) your job competitive employment or sheltered workshop or agency employment?

SELECT...

How many hours a week (do/did) you usually work?

SELECT...

(INTERVIEWER: Read the answer options to the respondent)

In general, how satisfied (are/were) you with this job?

SELECT...

### Somatic Health

Do you smoke cigarettes?  No  Yes

How many cigarettes do you smoke per day? [one pack = 20 cigarettes]

SELECT...

(INTERVIEWER: Read the answer options to the respondent)

Would you say in general your health is:

SELECT...

How tall are you?(feet) (inches)

(feet)  (inches)

How much do you currently weigh?(pounds)

(pounds;whole numbers only) SELECT...

### Demographic and Interview Information

\*How long have you received mental health services from this clinic?

SELECT...

\*Consumer involvement in interview:

SELECT...

Clinician's Notes (Optional)

Empty text area for notes with a vertical scrollbar.

Back

Next

Click **Submit** or **Next** to proceed with the authorization request after completion of the OMS questionnaire.

The system will now review the request for completeness and for consumer's history. The provider will be notified if the request is pended for further review, or if additional information

is needed. The provider will be offered on these requests a predetermined 150 units – accepting these units will allow the process to move forward. The provider will be asked to enter the specific **Place of Service**, **CPT Codes** and **Modifiers** and to adjust the units as appropriate. It is not necessary to divide up the units when submitting this concurrent request. All 150 units can be applied to the most frequently anticipated service provided to that consumer (refer to the previous grid of codes that apply to OMS services). This service class allows for flexibility in billing the services actually provided within the service class. These requests should auto-approve or may pend for various reasons (consumer eligibility, consumer in treatment with another provider, etc.)

The screenshot shows a web browser window titled "ProviderConnect - Request Services - Request Services - Microsoft Internet Explorer". The address bar shows a URL starting with "http://prcl1 dev/pc/review/RequestORF2AcceptReject.do". The page content includes a "Requested Services Header" section with fields for "Requested Start Date" (09/08/2009), "Level of Service" (OUTPATIENT/COMMUNITY BASED), "Consumer Name", "Provider Name", and "Vendor ID". Below this is a "Requested Services" table with columns for "\*Place of Service", "\*CPT or HCPC Code", "Modifier 1 (If Applicable)", and "\*Visits/ Units". A callout box points to the "Place of Service" column, stating: "Select **Place of Service** that matches where services are provided. **CPT Code** and **Modifiers** are key to correct services - particularly for Supported Employment and PRP Services. Units can be spread between more than 1 **Place of Service**, **CPT Code** and **Modifier** if appropriate. Care Managers and CSAs will review and adjust if necessary." The table has one row with data: "MOBILE UNIT (OFFSITE)", "h2018", "u3", and "5".

**Requested Services Header**

Requested Start Date: 09/08/2009  
 Level of Service: OUTPATIENT/COMMUNITY BASED  
 Consumer Name: [REDACTED]  
 Provider Name: [REDACTED]  
 Vendor ID: [REDACTED]  
 Type of Request: INITIAL

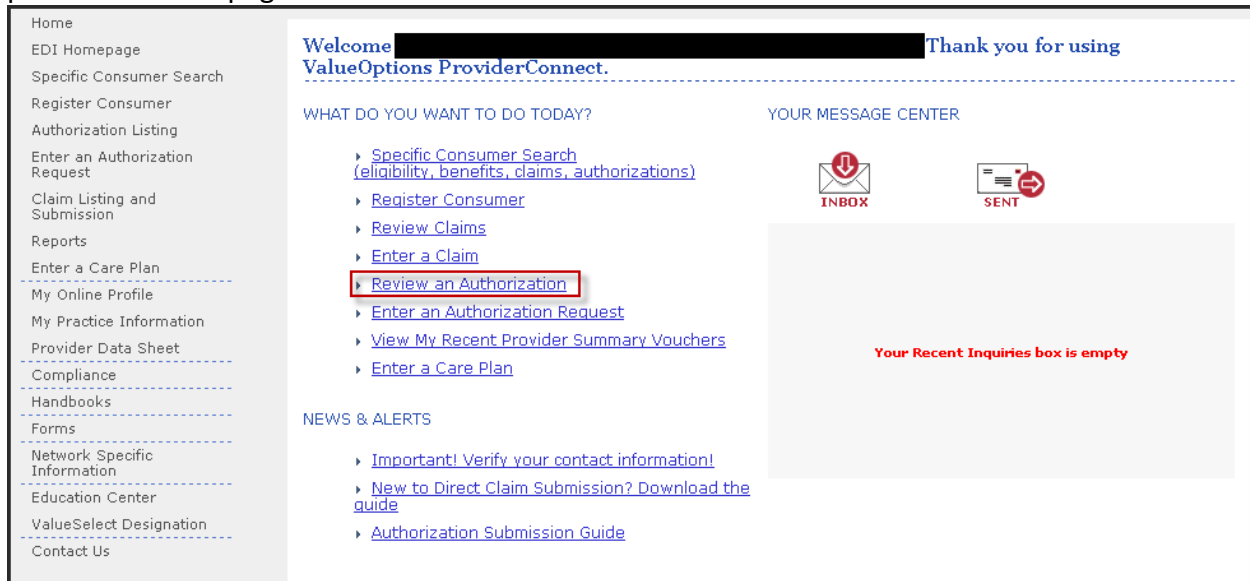
*All fields marked with an asterisk (\*) are required.  
 Note: Disable pop-up blocker functionality to view all appropriate links.*

**Requested Services**

*Place of Service	*CPT or HCPC Code	Modifier 1 (If Applicable)	*Visits/ Units
MOBILE UNIT (OFFSITE)	h2018	u3	5
MOBILE UNIT (OFFSITE)			
NON-RESIDENTIAL SUBSTANCE ABUSE TREATMENT FACILITY			
NURSING FACILITY			
OFFICE			
OUTPATIENT CHEMICAL DEPENDENCY PROGRAM			
OUTPATIENT HOSPITAL			
PHARMACY			
PRISON/CORRECTIONAL FACILITY			
PRISON/CORRECTIONAL FACILITY			
PSYCHIATRIC FAC PARTIAL HOSPITALIZATION (ONSITE)			
PSYCHIATRIC RESIDENTIAL TREATMENT CENTER			
SELECT...			
SELECT...			
SELECT...			
SELECT...			

## Tips for Submitting a Discharge Review

Discharge reviews are an important component of the care review process. Discharges are most easily completed by accessing a link off of the consumer's authorization. This can be accessed from several workflows where the provider is given access to view the consumer's authorization. The easiest path to follow is by selecting the Review an Authorization from the provider's home page:



The screenshot shows the ValueOptions ProviderConnect home page. On the left is a navigation menu with items like Home, EDI Homepage, Specific Consumer Search, Register Consumer, Authorization Listing, Enter an Authorization Request, Claim Listing and Submission, Reports, Enter a Care Plan, My Online Profile, My Practice Information, Provider Data Sheet, Compliance, Handbooks, Forms, Network Specific Information, Education Center, ValueSelect Designation, and Contact Us. The main content area has a welcome message, a 'WHAT DO YOU WANT TO DO TODAY?' section with links to Specific Consumer Search, Register Consumer, Review Claims, Enter a Claim, Review an Authorization (highlighted with a red box), Enter an Authorization Request, View My Recent Provider Summary Vouchers, and Enter a Care Plan. There is also a 'YOUR MESSAGE CENTER' section with INBOX and SENT icons, and a 'NEWS & ALERTS' section with links to Important! Verify your contact information!, New to Direct Claim Submission? Download the guide, and Authorization Submission Guide.

This will take the provider to the search authorizations screen where various elements can be entered to locate the authorization related to the consumer you wish to discharge. In this example the consumer's ID is entered and the **Search** button is selected:

Home  
 EDI Homepage  
 Specific Consumer Search  
 Register Consumer  
 Authorization Listing  
 Enter an Authorization Request  
 Claim Listing and Submission  
 Reports  
 Enter a Care Plan  
 My Online Profile  
 My Practice Information  
 Provider Data Sheet  
 Compliance  
 Handbooks  
 Forms  
 Network Specific Information  
 Education Center  
 ValueSelect Designation  
 Contact Us

### Search Authorizations

Required fields are denoted by an asterisk ( \* ) adjacent to the label.  
 Please select a Provider ID below, to perform any one of the Authorization Search transactions below.

\* Provider ID

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Vendor ID

Consumer ID

Authorization #  -  -  (No spaces or dashes)

Client Authorization #

Effective Date  (MMDDYYYY)

Expiration Date  (MMDDYYYY)

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Activity Date span cannot exceed seven (7) days.  
 Activity Date Range can only be entered without a value in the Effective or Expiration Date fields above (or vice-versa).

Activity Date From  (MMDDYYYY)

Activity Date To  (MMDDYYYY)

Delimiter Type  Comma ','  Pipe '|'

This will move to the Authorization Search Results where the authorization or authorizations for that consumer can be reviewed. This example has only 1 authorization to select, but depending on the number of times and settings you have treated an individual consumer in there may be additional authorizations to view:

### Authorization Search Results

The information displayed indicates the most current information we have on file. It may not reflect claims or other information that has not been received by ValueOptions.

Authorization	Consumer ID	Consumer Name	Consumer DOB	Provider ID	Alt. Provider ID
<a href="#">View Letter</a>   <a href="#">Auth # ▼</a> <input type="button" value="Print"/> <b>01-091709-1-2</b>	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED

[Next >>](#)

Selecting the Auth # hyperlink will take you to the Auth Summary page/tab – there are additionally Auth Details and Associated Claims tabs available to research and ensure that the provider is selecting the correct authorization to utilize for the discharge review. On this page the option to Complete Discharge Review is offered.

Selecting the Complete Discharge Review will bring the provider to the appropriate discharge review for the type of services that have been provided. OMS services have custom discharge review screens. Other outpatient services utilize the same standard outpatient discharge screen. Inpatient and other higher levels of care have a discharge screen that is specific to the inpatient services as well. Depending on the type discharge various pieces of information from the last authorization request review will pre-populate the discharge screen. NOTE: If a consumer is being discharged from OMS services and the only authorization obtained for this consumer was prior to services being managed by ValueOptions the standard outpatient discharge screen will appear, not the OMS specific screens.

## OMS Discharge Reviews

## OMS Discharge Data

\*Date of Last Contact with Consumer (MMDDYYYY)

\*Date Form Completed (MMDDYYYY)

\*Date of Previous OMS Interview (MMDDYYYY)

08302009

\*Was this Discharge planned?

No  Yes

\*Was this Discharge against Medical advice?

No  Yes

\*Reason(s) for Discharge

*Check all that apply*

- |  |  |
|--|--|
| <input type="checkbox"/> Consumer and provider agree that treatment is complete based upon the individual's current status, service needs, and mutually agreed upon goal attainment  | <input type="checkbox"/> Consumer or parent/guardian withdrew consumer from care |
| <input type="checkbox"/> Consumer referred to less intensive level of care   | <input type="checkbox"/> Consumer referred to more intensive level of care       |
| <input type="checkbox"/> Consumer referred to another provider providing similar level of services   | <input type="checkbox"/> Consumer no longer meets medical necessity criteria     |
| <input type="checkbox"/> Consumer no longer eligible for services (no longer has MA/no longer meets uninsured criteria/benefits no longer cover services)  | <input type="checkbox"/> Consumer's lack of participation in program             |
| <input type="checkbox"/> Program's determination to discontinue services (because of the consumer's actions, the services are not effective or the program is unable to secure the safety and welfare of the consumer or others) | <input type="checkbox"/> Consumer moved from service area                        |
| <input type="checkbox"/> Consumer is hospitalized - psychiatric  | <input type="checkbox"/> Consumer is hospitalized - somatic                      |
| <input type="checkbox"/> Consumer is in jail or prison   | <input type="checkbox"/> Consumer deceased                                       |
| <input type="checkbox"/> Discharge reason unknown  |  |

\*Consumer/Child/Adolescent/Caregiver Participating?

▶ Child and Adolescent Questionnaire and Form (Ages 6 to 17)

▶ Adult Questionnaire and Form (Ages 18 to 64)

**INTERVIEWER:** Throughout the questionnaire, you will see the following text as part of several questions "(since last interview date/in the past six months)." When this appears, you should read the question as follows:

If this is the consumer's initial OMS interview in your program: read the question with the phrase "in the past six months" as the reference period. For example, "Have you been homeless at all in the past six months?"

If this is NOT the consumer's initial OMS interview: say the actual previous OMS interview date when reading the question. For example, "Have you been homeless at all since October 15th?"

A companion **OMS Interview Guide** for this questionnaire is available at [www.maryland.valueoptions.com](http://www.maryland.valueoptions.com). Included in the Guide are instructions for administering the questionnaire and definitions for several terms as noted within this questionnaire.

The symbol (**ψ**) denotes a consumer opinion only question (discussion may occur but consumer's/caregiver's initial response should be recorded; see OMS Interview Guide for further explanation).

An asterisk (**\***) denotes a question that is mandatory for submission.

I'm going to ask you some questions today about different areas of your life, such as your living situation and daily activities.

### Living Situation

Where are you living now?

if Other, specify:

(INTERVIEWER: Read the answer options to the consumer)

In general, how satisfied are you with where you currently live? ψ

Have you been homeless at all (since last interview date/in the past six months)?

 No  Yes

### Functioning and Symptoms

(INTERVIEWER: Read the answer options to the consumer)

Overall, how satisfied are you with your recovery? ψ

Now, I am going to read a series of statements. For each of these statements, please indicate whether you strongly agree, agree, feel neutral (neither agree nor disagree), disagree, or strongly disagree with these statements. [CARD #1 with response options]

I do things that are meaningful to me. ψ

I am able to take care of my needs. ψ

I am able to handle things when they go wrong. ψ

I am able to do things that I want to do. ψ

My symptoms bother me. ψ

For the next several questions, please tell me your answer based on the past MONTH.

**INTERVIEWER: (do not read aloud) For items 10-33, you must either show the designated Response Card, give the consumer a copy of the questionnaire to follow along, or read all of the response options for each to the consumer.** (Questionnaire Items 10-33 comprise the BASIS-24; ©McLean Hospital. Used and modified with permission.)

During the PAST MONTH, how much difficulty did you have ...

Managing your day-to-day life? ψ [CARD #2 with response options]

SELECT...

Coping with problems in your life? ψ [CARD #2]

SELECT...

Concentrating? ψ [CARD #2]

SELECT...

During the PAST MONTH, how much of the time did you ...

Get along with people in your family? ψ [CARD #3 with response options]

SELECT...

Get along with people outside your family? ψ [CARD #3]

SELECT...

Get along well in social situations? ψ [CARD #3]

SELECT...

Feel close to another person? ψ [CARD #3]

SELECT...

During the PAST MONTH, how much of the time did you ...

Feel like you had someone to turn to if you needed help? ψ [CARD #3]

SELECT...

Feel confident in yourself? ψ [CARD #3]

SELECT...

During the PAST MONTH, how much of the time did you ...

Feel sad or depressed? ψ [CARD #3]

SELECT...

Think about ending your life? ψ [CARD #3]

SELECT...

Feel nervous? ψ [CARD #3]

SELECT...

During the PAST MONTH, how often did you ...

Have thoughts racing through your head? ψ [CARD #4 with response options]

SELECT...

Think you had special powers? ψ [CARD #4]

SELECT...

Hear voices or see things? ψ [CARD #4]

SELECT...

Think people were watching you? ψ [CARD #4]

SELECT...

Think people were against you? ψ [CARD #4]

SELECT...



During the PAST MONTH, how often did you ...

Have mood swings? ψ [CARD #4]

SELECT...

Feel short tempered? ψ [CARD #4]

SELECT...

Think about hurting yourself? ψ [CARD #4]

SELECT...

During the PAST MONTH, how often ...

Did you have an urge to drink alcohol or take street drugs? ψ [CARD #4]

SELECT...

Did anyone talk to you about your drinking or drug use? ψ [CARD #4]

SELECT...

Did you try to hide your drinking or drug use? ψ [CARD #4]

SELECT...

Did you have problems from your drinking or drug use? ψ [CARD #4]

SELECT...

### Legal System Involvement

\*(Since last interview date/in the past six months) have you been arrested?

No  Yes

\*(Since last interview date/in the past six months) have you been in either jail or prison?

No  Yes

(INTERVIEWER: Read the answer options to the consumer)

Some people have had a negative encounter with the police, such as being arrested or hassled by police. (Since last interview/in the past six months), would you say you have had...

SELECT...

### Employment

Now let's talk a little bit about your work situation.

\*Are you currently employed?

No  Yes

\*Are you actively looking for work by doing things like filling out applications, or answering ads?

No  Yes

Have you been employed (since last interview date/in the past six months)?

No  Yes

INTERVIEWER: (do not read aloud) If the person held more than one job during the reporting period, please ask him or her to answer the following questions in terms of the most recent job.

\*(Is/Was) your job competitive employment or sheltered workshop or agency employment?

SELECT...

How many hours a week (do/did) you usually work?

SELECT...

(INTERVIEWER: Read the answer options to the consumer)

In general, how satisfied (are/were) you with this job? ψ

SELECT...

### Somatic Health

Do you smoke cigarettes?

No  Yes

How many cigarettes do you smoke per day? [one pack = 20 cigarettes]

SELECT...

(INTERVIEWER: Read the answer options to the consumer)

Would you say in general your health is: ψ

SELECT...

How tall are you?(feet) (inches)

(feet)  (inches)

How much do you currently weigh?(pounds)

(pounds)[whole numbers only] SELECT...

**Demographic and Interview Information**

\*How long have you received mental health services from this clinic?

\*Consumer involvement in interview:

Clinician's Notes (Optional) (0 of 1000)

After all information is completed on the consumer the Save Discharge Information is selected and the review is saved.

### **Standard Outpatient Discharge Review**

This discharge review will be used for all outpatient services other than OMS. This will also be the screen that presents for those OMS services that were authorized prior to 9/1/09. This discharge review consists of 3 main sections –Discharge Information, Current Risks, and Current Impairments.

**Requested Services Header**

Requested Start Date: 09/17/2009  
 Level of Service: O - OUTPATIENT  
 Consumer Name: [REDACTED] Provider Name: [REDACTED] Vendor ID: [REDACTED]  
 Type of Request: INITIAL  
 Consumer ID: [REDACTED] Provider ID: [REDACTED] Provider Alternate ID: [REDACTED]

**Discharge Information**

*Actual Discharge Date (MMDDYYYY) 296.23	Type of Service <b>P - MENTAL HEALTH</b>	Level of Care Discharged From <b>O - OUTPATIENT</b>
*Primary Discharge Diagnosis 296.23	Description MAJOR DEPRESSIVE D/O-SINGLE-SEVERE W/O F	Discharge Reason <i>Check all that apply</i>
*Discharge Condition <input type="radio"/> Improved <input type="radio"/> No Change <input type="radio"/> Worse <input type="radio"/> Unknown	<input type="checkbox"/> No further treatment <input type="checkbox"/> Consumer dropped out <input type="checkbox"/> Medication management follow up only <input type="checkbox"/> Transfer to more intensive level of care <input type="checkbox"/> Referral to other outpatient service(s) <input type="checkbox"/> Consumer no longer eligible or moved <input type="checkbox"/> Other	
Type of Discharge <input type="radio"/> Planned <input type="radio"/> Unplanned		

**Current Risks**

Key: 0 = None 1 = Mild or Mildly Incapacitating 2 = Moderate or Moderately Incapacitating 3 = Severe or Severely Incapacitating N/A = Not Assessed

*Consumer's Risk to Self 0 0 1 2 3 N/A	*Consumer's Risk to Others 0 0 1 2 3 N/A
<i>Check all that apply</i> (*Required if Risk is Moderate or Severe)	<i>Check all that apply</i> (*Required if Risk is Moderate or Severe)
<input type="checkbox"/> Ideation <input type="checkbox"/> Intent <input type="checkbox"/> Plan <input type="checkbox"/> Means <input type="checkbox"/> Current Serious Attempts <input type="checkbox"/> Prior Serious Attempts <input type="checkbox"/> Prior Gestures	<input type="checkbox"/> Ideation <input type="checkbox"/> Intent <input type="checkbox"/> Plan <input type="checkbox"/> Means <input type="checkbox"/> Current Serious Attempts <input type="checkbox"/> Prior Serious Attempts <input type="checkbox"/> Prior Gestures

**Current Impairments**

Key: 0 = None 1 = Mild or Mildly Incapacitating 2 = Moderate or Moderately Incapacitating 3 = Severe or Severely Incapacitating N/A = Not Assessed

*Mood Disturbances (Depression or Mania) 0 0 1 2 3 N/A	*Weight Change Associated with a Behavioral Diagnosis 0 0 1 2 3 N/A
*Anxiety 0 0 1 2 3 N/A	*Medical/Physical Conditions 0 0 1 2 3 N/A
*Psychosis/Hallucinations/Delusions 0 0 1 2 3 N/A	*Substance Abuse/Dependence 0 0 1 2 3 N/A
*Thinking/Cognition/Memory/Concentration Problems 0 0 1 2 3 N/A	*Job/School Performance Problems 0 0 1 2 3 N/A
*Impulsive/Reckless/Aggressive Behavior 0 0 1 2 3 N/A	*Social Functioning/Relationships/Marital/Family Problems 0 0 1 2 3 N/A
*Activities of Daily Living Problems 0 0 1 2 3 N/A	*Legal 0 0 1 2 3 N/A

Return To Provider Home      Save Discharge Information

## Inpatient/HLOC Discharge Review

The Inpatient/HLOC Discharge Review contains the same sections for **Discharge Information**, **Current Risks** and **Current Impairments**. The additional item that differentiates it from the Outpatient version is that it additionally has fields for indicating the aftercare needs for the consumer.

The screenshot shows a web form for 'Inpatient/HLOC Discharge Review'. At the top, there are two tabs: 'Activities of Daily Living Problems' and 'Legal'. Below these are two rows of radio buttons for selecting values 0, 1, 2, 3, or N/A. The main form area contains several fields: '\*Total # of Days/Sessions Used' (text input with '999'), '\*Discharge plan in place?' (Yes/No radio buttons), '\*Actual Level of Care Discharged To' (dropdown menu), '\*Type of Discharge' (AMA/Planned radio buttons), 'PCP notified?' (Yes/No radio buttons), '\*Actual Discharge Residence' (dropdown menu), 'Member/Family Name for Follow Up' (text input), '\*Relationship' (dropdown menu), and '\*Phone #' (text input with 'Ext' field). A red box highlights the aftercare provider sections: '\*Aftercare Behavioral Health Provider' (radio buttons for Not Arranged, Do Not Know, Arranged), '\*Aftercare Prescribing Physician' (radio buttons for Not Arranged, Do Not Know, Arranged), and 'Medical Care Physician' (text input for Name, text input for Phone # with 'Ext' field, and dropdown menu for Reason for Medical Physician Involvement). A blue callout bubble points to the aftercare sections with the text: 'Additional discharge related questions as well as **Aftercare Provider** information'. At the bottom, there are two buttons: 'Return To Provider Home' and 'Save Discharge Information' (highlighted with a red box). A question '\*Add one more behavioral health appointment?' is at the bottom left with Yes/No radio buttons.

### *Appendix for requesting various Types of Care*

Services Requesting	Level of Service	Type of Service	Level of Care	Type of Care	Notes
Inpatient – Acute	Inpatient/HLOC	Mental Health	Inpatient	Inpatient Mental Health Acute	All Inpatient/ HLOC Requests will pend
Hospital Diversion	Inpatient/HLOC	Mental Health	Inpatient	Hospital Diversion	
Partial	Inpatient/HLOC	Mental Health	Partial Hospital	Partial Hospitalization	
IOP	Inpatient/HLOC	Mental Health	Intensive Outpatient	Intensive Outpatient Program	
RTC	Inpatient/HLOC	Mental Health	Residential	RTC - Routine	
Crisis Residential	Inpatient/HLOC	Mental Health	Crisis Residential	Residential Crisis	
OMS Outpatient	Outpatient/ Community Based	Mental Health	Outpatient	OPMH OMS	May auth or pend
Non OMS Outpatient	Outpatient/ Community Based	Mental Health	Outpatient	OPMH NON OMS	May auth or pend
Supported Employment	Outpatient/ Community Based	Mental Health	Supported Employment	Supported Employment	May offer units to cover Supported Employment. Will be asked to complete CPT codes and Modifier selection - All will pend for review
TBI Services	Outpatient/ Community Based	Mental Health	TBI Waiver	TBI Waiver Services	All will pend for review
PRP	Outpatient/ Community Based	Mental Health	Outpatient	Psychiatric Rehabilitation	<b>May offer units to cover PRP services. Will be asked to complete CPT codes and Modifier selection - All will pend for review – utilize if PRP services for PRP, PRP1 or PRP2</b>
RRP Beds	Outpatient/	Mental	Outpatient	Residential	<b>May offer units to</b>

	Community Based	Health		Rehab	<b>cover RRP bed and PRP services. Will be asked to complete CPT codes and Modifier selection - enter codes for RRP on first detail line with 356 units, PRP on second line for remaining units - All will pend for review – utilize for PRP and RRP bed for PRP3 and PRP4 – auth will be adjusted by the CSA to 1 year as appropriate</b>
Occupational Therapy	Outpatient/Community Based	Mental Health	Outpatient	Occupational Therapy	All will pend for review
TBS Services	Outpatient/Community Based	Mental Health	Outpatient	Therapeutic Behavioral Services	All will pend for review
Supported Housing	Outpatient/Community Based	Mental Health	Supported Housing	Supported Housing	All will pend for review
Mobile Treatment	Outpatient/Community Based	Mental Health	Mobile Treatment/ACT	Mobile Treatment/ACT	All will pend for review
Respite	Outpatient/Community Based	Mental Health	Respite	Respite Services	All will pend for review
Case Management	Outpatient/Community Based	Mental Health	Outpatient	Case Management	All will pend for review